

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Victoria Division

In re: Pepi Companies LLC, et al.,

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§

Debtor(s)

Case No. 20-60056

Lead Case No. 20-60056

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2021

Petition Date: 09/24/2020

Plan Confirmed Date: 10/26/2020

Plan Effective Date: 10/26/2020

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ William Hotze

Signature of Responsible Party

02/08/2022

Date

William Hotze

Printed Name of Responsible Party

602 Sawyer Street, Suite 400, Houston, TX 77007

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Pepi Companies LLC, et al.,

Case No. 20-60056

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$6,431,588	\$22,556,672
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$6,431,588	\$22,556,672

Part 2: Preconfirmation Professional Fees and Expenses

a.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$60,478	\$0	\$60,478
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Jones Murray & Beatty LLP	Lead Counsel	\$0	\$51,175	\$0	\$51,175
	ii	MACCO Restructuring Group,	Financial Professional	\$0	\$9,303	\$0	\$9,303

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$7,772	\$0	\$7,772	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Jarrod B. Martin, Subchapter V	Other	\$0	\$7,772	\$0	\$7,772
	ii						\$0
c.	All professional fees and expenses (debtor & committees)		\$0	\$68,250	\$0	\$68,250	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 10/26/2023
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Pepi Companies LLC, et al.,

Case No. 20-60056

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Chuck Weiser

Signature of Responsible Party

Chief Financial Officer

Title

Charles Weiser

Printed Name of Responsible Party

02/08/2021

Date